GOAL: PROBATE AVOIDANCE

Asset
i.e. car, bank account, house

No Beneficiary

Named Beneficiary

Estate Receives Asset

Probate Court Administration Required

Beneficiary Receives Asset

No Probate Court Administration

- **Life Insurance and Retirement Accounts with Named Beneficiary**
- **Real Estate Titled in Joint Tenancy with Right of Survivorship (JTWROS)**
- **Joint and Payable on Death (POD) Bank Accounts**
- **Transfer on Death (TOD) Assets [i.e. house and car]**

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